SUPREME COURT OF VERMONT OFFICE OF THE COURT ADMINISTRATOR

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www.vermontjudiciary.org

TO: Members of the Vermont Bar

FROM: Teri Corsones, Esq., State Court Administrator

RE: Proposed Rules, Odyssey File and Serve and Public Portal Information, Filing of Exhibits & Other Miscellaneous Info

DATE: March 6, 2024

For your information, please find:

- Proposed Order Amending V.R.F.P. 15
- Proposed Order Amending 2020 V.R.E.F. 2(c) and 8(c)

To ensure that you continue to receive emails from the judiciary, please add JUD.AttyLicensing@vermont.gov JUD.CAOMemotoBar@vermont.gov and JUD.AutomatedCourtEmail@vermont.gov to your Safe Senders list. Thank you.

I. PROPOSED RULE AMENDMENTS (NOTE: THE FOLLOWING AMENDMENTS HAVE BEEN PROPOSED AND HAVE NOT BEEN APPROVED BY THE SUPREME COURT.)

a. Proposed Order Amending Rule 15 of the Vermont Rules for Family Proceedings https://www.vermontjudiciary.org/PROPOSED-VRFP15(i)--FORCOMMENT

The proposed amendment deletes V.R.F.P. 15(i), which requires inclusion of an eCabinet registration number. Attorney eCabinet registration numbers are no longer used and therefore the requirement is obsolete.

Comments on this proposed amendment should be sent by **April 26, 2024**, to Hon. Kerry Ann McDonald-Cady, Chair of the Advisory Committee on the Rules for Family Proceedings, at the following address:

Hon. Kerry Ann McDonald-Cady, Chair Kerry.McDonald-Cady@vermont.gov

 b. Proposed Order Amending Rules 2(c) and 8(c) of the 2020 Vermont Rules for Electronic Filing https://www.vermontjudiciary.org/PROPOSED-VREF2(c)8(c)--FORCOMMENT

The proposed amendment to Rule 2(c) clarifies that the electronic case file includes items in the Judiciary's case management system.

The proposed amendment to Rule 8(c) addresses digital evidence exhibits that cannot be filed through the electronic filing system. Electronically filed documents must be in PDF format. See 2020 V.R.E.F. 7(a). Some digital evidence, such as high-quality photographs, audio recordings, or videos, cannot be submitted through the electronic filing system or stored in the case management system. This digital evidence must be submitted to the court in a manner designated by the Court Administrator, which could include electronic submission. However submitted, all exhibits must be listed on the litigant's exhibit list and the electronic case record must be updated to reflect whether the exhibit was offered and admitted.

Comments on these proposed amendments should be sent by **April 26, 2024**, to Hon. John A. Dooley (Ret.), Chair of the Advisory Committee on the Rules for Electronic Filing, at the following address:

Honorable John A. Dooley, (Ret.), Chair John.Dooley@vermont.gov

II. ODYSSEY FILE & SERVE AND PUBLIC PORTAL INFORMATION

Odyssey File and Serve has recently provided information for court users who are not receiving email notifications and who question whether their email addresses have mistakenly been placed on a "Suppression List." Here's a link to information in that regard <u>Why was my email placed on the Suppression List? – eFile (zendesk.com)</u>. Here's another link for court users who wish to have their email addresses "Safelisted" to ensure proper delivery https://odysseyfileandserve.zendesk.com/hc/en-us/articles/360046887411.

All Superior Courts, including the Environmental Division, the Judicial Bureau, and the Supreme Court are using Odyssey and accepting electronic filings through Odyssey File & Serve. Please use the following links to access Odyssey electronic filing and portal systems and for more information.

Reminders for OFS Users:

1) PDFs must be "flattened" prior to efiling through Odyssey File & Serve

With the increased use in electronic signature tools, it is important for OFS filers to remember that all PDFs must be flattened prior to filing in OFS. In order to eFile a form-fillable PDF or a PDF that has been electronically signed, you must first save them as a flat file. Otherwise, the filing will fail and you will need to refile.

Follow the steps below to "flatten" a completed PDF:

 Open the completed PDF.
Right click on document and select Print. NOTE: if document opens in Adobe, Select File and select Print.
Select the PDF printer. (The Adobe PDF printer is installed automatically with Adobe Acrobat. Numerous free PDF printer drivers are available for download from the Internet.)
Select OK.
Specify location to save the printed, "flattened" version of the form.
Select Save

2) Attorneys must select the party they represent as the "person responsible for fees" in the Fee section of the filing process. Additionally, when the attorney represents more than one party, attorneys should continue to select the same party as the "person responsible for fees"; otherwise, the attorney will incur an additional efiling use fee.

Odyssey File & Serve. Odyssey File & Serve (OFS) is the platform through which you electronically file with the courts. To access OFS, please visit <u>https://vermont.tylertech.cloud/OfsWeb/Home</u>

You can access user guides through the "User Guides" link in the "Self Help" window. You can also access docket-specific user guides and a new Frequently Asked Questions on the judiciary's website at <u>www.vermontjudiciary.org/efiling</u>

For technical support regarding Odyssey File & Serve, please contact Tyler Technologies at 800-297-5377 or <u>efiling.support@tylertech.com</u>

If you have procedural questions about OFS, please email the judiciary at JUD.EFileSupport@vermont.gov

Odyssey Public Portal. The Odyssey Public Portal allows you to view your case files. To access the portal, please visit <u>https://publicportal.courts.vt.gov/Portal/</u> Before you can view your case files, you must first register in the portal and then request elevated access. The Public Portal User Guide contains instructions on how to register and request elevated access. You can read the user guide on our website at <u>https://www.vermontjudiciary.org/about-vermont-judiciary/public-portal</u>

For technical support regarding the Public Portal, please contact the Vermont Judiciary's HelpDesk at <u>Jud.helpdesk@vermont.gov</u> When emailing, please write "**Public Portal**" in the subject line.

III. FILING OF EXHIBITS FOR EVIDENTIARY HEARING

Per the 2020 Vermont Rules for Electronic Filing, all electronically filed documents (including exhibit lists and exhibits) must be submitted in PDF format. The Vermont Judiciary's website provides detailed instructions on how to submit exhibits for use at trials and other kinds of evidentiary hearings. <u>https://www.vermontjudiciary.org/FilersGuidetoExhibitsforHearings</u>

IV. MISCELLANEOUS

a. Court Forms

Court forms are constantly being updated. Please refer to the judiciary website for the most up-todate forms, <u>https://www.vermontjudiciary.org/court-forms</u>

Please use the link below to report any form question, concern or issue <u>http://www.vermontjudiciary.org/website-feedback-form</u> or you can access our Website Feedback program at the bottom of each web page.

b. Obligation under A.O. 41

Attorneys are reminded that an "attorney must report to the State Court Administrator within thirty days any change of the office mailing or electronic mail address" and that "[n]otice sent to a reported address is sufficient even if not received by the attorney because of failure to report the proper address or failure of delivery not caused by the court." A.O. 41, § 4(c). To update changes in your contact information, please access your attorney account with the <u>Attorney Portal</u>

c. Receipt of Court Notices and Orders (eCabinet)

The Vermont courts send all court-issued documents (hearing notices, orders, etc.) to attorneys by email using the email addresses registered in a system called eCabinet. Attorneys may register up to three email addresses in the system and are responsible for keeping the information updated. The email address(es) registered in eCabinet are not used for service of documents filed by opposing parties, which is done through service contacts in Odyssey File & Serve.

To create an eCabinet account or update an existing account, attorneys must contact the Judiciary helpdesk through one of the methods listed below. Please include your attorney bar license number in your communication.

- Email <u>JUD.Helpdesk@vermont.gov</u>
- Telephone the Judiciary helpdesk at 802-828-4357
- Use the online form <u>eCabinet Registration/Update (cognitoforms.com)</u>

Updating information in the <u>Attorney Portal</u> or in **eCabinet** does not automatically notify the other. It is your responsibility to update both. If you are a member of the Vermont Bar Association, you will also need to separately notify the VBA.