SUPREME COURT OF VERMONT OFFICE OF THE COURT ADMINISTRATOR

THERESE CORSONES, Esq. State Court Administrator Therese. Corsones@vermont.gov



Mailing Address
Office of the Court Administrator
109 State Street
Montpelier, VT 05609-0701

Telephone (802) 828-3278 **FAX:** 802 828-3457

TO: Members of the Vermont Bar

FROM: Teri Corsones, Esq., State Court Administrator

RE: Promulgated and Proposed Rules, Odyssey File and Serve and Public Portal Information,

Filing of Exhibits & Other Miscellaneous Info

DATE: January 9, 2023

For your information, please find:

• Order Promulgating Amendments to Rule13.E of Administrative Order No. 9, Permanent Rules Governing Establishment and Operation of the Professional Responsibility Program

- Proposed Order Amending Rules 3.A(H), 13.D(3), 16.F(2), 17.C, 20.F, 25, 26.D and 27.H and I of Administrative Order No. 9, Permanent Rules Governing Establishment and Operation of the Professional Responsibility Program
- Odyssey File and Serve and Public Portal Information
- Filing of Exhibits
- Miscellaneous

I. PROMULGATED RULE AMENDMENTS

Order Promulgating Amendments to Rule13.E of Administrative Order No. 9, Permanent Rules Governing Establishment and Operation of the Professional Responsibility Program https://www.vermontjudiciary.org/PROMULGATED-AO9-Rule13.E

This Order was promulgated on January 9, 2023, effective March 13, 2023.

The amendment clarifies that when a hearing panel suspends or disbars a lawyer, the decision is stayed during the duration of the appeal. This ensures that the lawyer (1) will not have to serve a suspension prior to receiving an opportunity to challenge it; and (2) cannot moot the Court's review of a disciplinary decision by "serving" a suspension before the Court fully reviews and disposes of a disciplinary matter.

This amendment is consistent with the law on stays in other civil proceedings and current practice. The proposed new language does not change or alter the language in Rule 22, which provides the Court with authority to issue an interim suspension of the respondent's law license for threat or harm.

II. PROPOSED RULE AMENDMENTS

(NOTE: THE FOLLOWING AMENDMENTS HAVE BEEN PROPOSED AND HAVE NOT YET BEEN APPROVED BY THE SUPREME COURT.)

Proposed Order Amending Rules 3.A(H), 13.D(3), 16.F(2), 17.C, 20.F, 25, 26.D and 27.H and I of Administrative Order No. 9, Permanent Rules Governing Establishment and Operation of the Professional Responsibility Program

https://www.vermontjudiciary.org/PROPOSEDAO9-Rules3A(4)13D(3)16F(2)17C20F2526D27H-I

The proposed amendments remove gender-specific pronouns from Administrative Order 9 and are not intended to change the substance of the rules.

Comments on these proposed amendments should be sent by **March 13, 2023**, to Michael Kennedy, Bar Counsel, at the following address:

Michael Kennedy, Bar Counsel Michael.Kennedy@vermont.gov

III. ODYSSEY FILE & SERVE AND PUBLIC PORTAL INFORMATION

All Superior Courts, including the Environmental Division, the Judicial Bureau, and the Supreme Court are using Odyssey and accepting electronic filings through Odyssey File & Serve. Please use the following links to access Odyssey electronic filing and portal systems and for more information.

Reminders for OFS Users:

1) PDFs must be "flattened" prior to efiling through Odyssey File & Serve

With the increased use in electronic signature tools, it is important for OFS filers to remember that all PDFs must be flattened prior to filing in OFS. In order to eFile a form-fillable PDF or a PDF that has been electronically signed, you must first save them as a flat file. Otherwise, the filing will fail and you will need to refile.

Follow the steps below to "flatten" a completed PDF:

- 1. Open the completed PDF.
- 2. Right click on document and select Print. NOTE: if document opens in Adobe, Select File and select Print.
- 3. Select the PDF printer. (The Adobe PDF printer is installed automatically with Adobe Acrobat. Numerous free PDF printer

drivers are available for download from the Internet.)

- 4. Select OK.
- 5. Specify location to save the printed, "flattened" version of the form.
- 6. Select Save
- 2) Attorneys must select the party they represent as the "person responsible for fees" in the Fee section of the filing process. Additionally, when the attorney represents more than one party, attorneys should continue to select the same party as the "person responsible for fees"; otherwise, the attorney will incur an additional efiling use fee.

Odyssey File & Serve. Odyssey File & Serve (OFS) is the platform through which you electronically file with the courts. To access OFS, please visit https://vermont.tylerhost.net/ofsweb

You can access user guides through the "User Guides" link in the "Self Help" window. You can also access docket-specific user guides and a new Frequently Asked Questions on the judiciary's website at www.vermontjudiciary.org/efiling

For technical support regarding Odyssey File & Serve, please contact Tyler Technologies at 800-297-5377 or efiling.support@tylertech.com

If you have procedural questions about OFS, please email the judiciary at JUD.EFileSupport@vermont.gov

Odyssey Public Portal. The Odyssey Public Portal allows you to view your case files. To access the portal, please visit https://publicportal.courts.vt.gov/Portal/ Before you can view your case files, you must first register in the portal and then request elevated access. The Public Portal User Guide contains instructions on how to register and request elevated access. You can read the user guide on our website at https://www.vermontjudiciary.org/about-vermont-judiciary/public-portal

For technical support regarding the Public Portal, please contact the Vermont Judiciary's HelpDesk at <u>Jud.helpdesk@vermont.gov</u> When emailing, please write "**Public Portal**" in the subject line.

IV. FILING OF EXHIBITS FOR EVIDENTIARY HEARING

Per the 2020 Vermont Rules for Electronic Filing, all electronically filed documents (including exhibit lists and exhibits) must be submitted in PDF format. It is recommended that the exhibit list be filed in Odyssey File & Serve (OFS) as a "Lead Document" and that any PDF exhibits be filed as attachments to that exhibit list.

Multimedia files that cannot be converted to PDF format should be submitted by nonelectronic means on a DVD or USB flash drive (aka thumb drive) and can be mailed or delivered to the court. It is recommended that filers indicate this on the exhibit list being filed in OFS. Please note that while the courts are equipped to view common multimedia formats (such as .mp3, .mp4, .mpeg, .mov, .wmv files), the filer will have to provide compatible player software if an exhibit is in a proprietary multimedia format.

Finally, please remember that regardless of how an exhibit is filed, it is the filer's responsibility during a hearing to present the exhibits. During remote hearings, this means the filer must either assure that all witnesses have been provided with the marked exhibits in advance and have them available to view; or be able to share his or her screen to allow all participants to view the exhibit. If the exhibit is a video or audio file, the litigant must be prepared to play it during the hearing.

V. MISCELLANEOUS

a. Court Forms

Court forms are constantly being updated. Please refer to the judiciary website for the most up-to-date forms, https://www.vermontjudiciary.org/court-forms

Please use the link below to report any form question, concern or issue http://www.vermontjudiciary.org/website-feedback-form or you can access our Website Feedback program at the bottom of each web page.

b. Obligation under A.O. 41

Attorneys are reminded that an "attorney must report to the State Court Administrator within thirty days any change of the office mailing or electronic mail address" and that "[n]otice sent to a reported address is sufficient even if not received by the attorney because of failure to report the proper address or failure of delivery not caused by the court." A.O. 41, § 4(c). To update changes in your contact information, please access your attorney account with the Attorney Portal

To ensure you continue to receive these emails, please add <u>JUD.AttyLicensing@vermont.gov</u> and <u>JUD.CAOMemotoBar@vermont.gov</u> to your Safe Senders list.

c. eCabinet Registration

Administrative Order No. 44 requires attorneys in active status to register up to three email addresses in eCabinet for purposes of receiving notices of hearing and other documents. You may include staff email addresses in the three email addresses that you specify.

If you have already registered in **eCabinet**, the email address(es) you provided as part of that process will be used.

If you have not already registered in **eCabinet**, please go to https://efiling.eservices.crt.state.vt.us/ click **Register Now**, and follow the simple prompts. This website only works with Internet Explorer. If you do not have access to Internet Explorer, please contact the helpdesk. Attorneys will need their attorney license numbers to register. Helpful information about the Attorney Email Registration process is also available on the *Electronic Filing* page of the judiciary website at https://www.vermontjudiciary.org/about-vermont-judiciary/electronic-access/electronic-filing Please contact jud.helpdesk@vermont.gov or call the Helpdesk at 802-828-4357 if you have difficulty accessing eCabinet or with any questions.

You are also reminded that you are required to update the email address(es) and other contact information you have registered as soon as there are any changes, including changes to staff email addresses you may have included with your registration. To revise the information, please go to https://efiling.eservices.crt.state.vt.us/ log into eCabinet, click "Account," choose "My Profile," and make the necessary changes to your contact information.

Updating information in the <u>Attorney Portal</u> or in **eCabinet** does not automatically notify the other. It is your responsibility to update both. If you are a member of the Vermont Bar Association, you will also need to separately notify the VBA.

To ensure you continue to receive these emails, please add <u>JUD.AttyLicensing@vermont.gov</u> and <u>JUD.CAOMemotoBar@vermont.gov</u> to your Safe Senders list.